



OOS VRYSTAAT KAAP Bedryf Bpk.
Operations Ltd.
Reg. 1999/004069/06 | FSP No. 909 | NCRCP619

**SAAM BEREIK ONS MEER
TOGETHER WE ACHIEVE MORE**

OFFER TO SELL SHARES

For sale of shares in OOS VRYSTAAT KAAP BEDRYF BEPERK
(here-in after referred to as OVK)

PARTICULARS OF SELLER

Membership number:

Name/Surname, Company, Closed Corporation, Trust _____

Title: Mr/Ms/Dr/Other _____

Full name / Full names of Directors / Members / Trustees _____

Identity number/Registration number

Address / Registered office _____

Postal Code _____ Email _____

Tel (Work) _____ Tel Home _____

Mobile _____ Fax _____

BANK DETAIL:

Bank _____ Branch name _____

Accoun type _____ Name of account _____

Branch code _____ Account no _____

1 OFFER TO SELL SHARES AND MANDATE

- 1.1 I herewith make an offer to sell shares in OVK ('shares') in accordance with the details and conditions as stated here below.
- 1.2 I herewith appoint and authorise OVK to act as agent in handling the finances of any transaction which a Buyer and myself agree to.
- 1.3 I herewith appoint, with power of substitution, the Group secretary of OVK ex officio to complete and sign any transfer form and other relevant documentation which may be required in executing this mandate to transfer shares.
- 1.4 I declare that I am the legal owner of, or have been authorised by the entity that I represent, to offer all the shares which here below are offered for sale by me, and that these shares have not been mortgaged or ceded to any third party, other than OVK.
- 1.5 I understand and accept that, due to the hereafter mentioned shares being mortgaged to OVK, only the nett proceeds, after subtraction of any amounts owing to OVK by me or the entity that I represent, can be paid out.

2 SELLING PRICE

Number of shares offered for sale : _____

Price per share asked (cents) : _____

Total price of shares offered for sale : _____

Commission at 1% : _____

VAT on commission : _____

Total : _____

3 FINAL TRANSACTION

A Final Purchase Transaction between a Buyer of shares and myself, will only proceed once both the Buyer and I have provided OVK with a signed transaction form ('transaction form'), as prescribed by OVK.

4 PAYMENT OF PROCEEDS

The nett value of the proceeds of the sale of the named shares must be transferred to the Bank account here above, as soon as a transaction form which establishes a valid transaction between a Buyer and myself has been received, full payment has been received from the Buyer, OVK has granted release of the mortgage bond and cession in writing and the transfer of the shares has been entered into the shareholders' register. Commission of 1% plus the VAT on it and any deductions by OVK relevant to any amounts owing to OVK, will be deducted from the proceeds of the sale.

5 RECALL OF OFFER

This offer may be withdrawn - in writing - at any time before a final transaction with another party has been concluded.

6 EXEMPTION

I herewith exempt OVK from any and all claims and losses resulting from this mandate and/or any transaction resulting from this offer between the Buyer of shares and myself.

7 GENERAL

7.1 I herewith grant consent that:

7.1.1 OVK may record any telephone conversation between any member of the Companies and personnel and myself. I acknowledge that this is international practice and may only be used for purposes of settling disputes which may occur with regard to telephonic instructions, and

7.1.2 That my particulars, as in this offer, may be made known and available to prospective Buyers by OVK.

7.2 I choose as my domicilium citandi et executandi, for the purpose of all notification and process documents with regards to this mandate, the physical address which appears in this mandate, or any other addresses which may be indicated by written notification, of which the amendment will become effective 21 days after such written notification.

7.3 I confirm herewith that I have read and understand the terms and conditions of OVK with regard to the trade of shares. The terms and conditions of OVK with regard to the trade of shares are herewith and by this reference thereafter, incorporated in this offer as if it is explicitly included therein.

NAME

CAPACITY

APPROVAL OF GUARDIAN
(IF RELEVANT)

SIGNATURE - DULY AUTHORISED

DATE